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Hainan Province 2013

By Sophie Lu LUP 011.8-4, Sept. 2013

Year 2013 sees the 25th anniversary of Hainan province. As the largest Special Economic Zone in China, Hainan province is also known as the "Hawaii of China". After 3 years' development of 'international tourism island' planned by the Chinese central government, Hainan has made big achievement in economic and social development. Between 2010 and 2013, the average GDP growth was 12.3% per year. Hainan holds 70% of China's total titanium reserves, as well as is a major production centre of salt， refined sugar, natural gas, crude oil, cars, and chemical fiber.

Area

Land: 35.4 thousand square kilometres, in which Hainan Island is 33.9 thousand square kilometres

Sea: around 2 million square kilometres

Photo From 1 http://en.hainan.gov.cn/englishgov/

Natural Resources

Proven reserves of glass sand amount 418.7 thousand tonnes, the largest in the country

Proven reserves of Zircon sands amount 1.176 million tonnes, the second largest in the country

70% of China's titanium reserves

One of the country's most oil-rich areas, estimated to have 5.8 trillion cubic metres of natural gas and 29.1 billion tons of oil.

Population

Table 1 Total Resident Population at Year-end

Year	Total Population (million)	Male to Female Ratio
2007	8.4503	110.09:100
2012	8.8655	112.68:100

Li is the main ethnic minority group, followed by Miao, Zhuang and others.

Employment

4.8390 million people were employed in 2012, increased by 5.4% than the previous year. The registered urban unemployment rate was 2%. The average wage of staff and workers in urban areas was 40,051 yuan in 2012, up 9.1%.

GDP

Table 2 Unit: billion yuan

		2010		2011		2012	
GDP		206.450	100%	252.266	100%	285.554	100%
	Primary Industry	53.983	26.15%	65.923	26.13%	71.154	24.9%
	Secondary Industry	57.100	27.66%	71.450	28.32%	80.447	28.2%
	Tertiary Industry	95.367	46.19%	114.893	45.55%	133.953	46.9%
Per Capita GDP (yuan)		23,831		28,898		32,377	

Key Industries

Tourism, agriculture, oil and gas operation

Fixed Asset Investment

214.538 billion yuan, grew 33.1% year-on-year

Foreign Trade and Investment

USD 12.756 billion, up 17.9%

Table 3 Unit: USD 10,000

Year	Total Import & Export	Total Export	Total Import
2001	176238	80094	96144
2002	186686	81930	104756
2003	227855	86916	140939
2004	340186	109252	230916
2005	259175	102254	156921
2006	397358	145456	251902
2007	735749	183697	552052
2008	1052418	186329	866089
2009	890996	190036	700960
2010	1081650	239114	842535
2011	1275604	254162	1021442
2012	1432965	314229	1118366

Exports to some main countries and regions

Table 4 Unit: USD 10,000

	Value
Total Value of Exports	314229
Hong Kong,China	97499
Taiwan,China	2278
Japan	15445
Korea Rep.	5665
Singapore	20873
Vietnam	10822
India	4674
Malaysia	11831
Indonesia	9356
Philippines	2190
Thailand	3939
Bangladesh	488
Sri Lanka	262
Israel	3159
South Africa	2451
Belgium	3308
Russia	2348
Germany	16769
Netherlands	10567
Italy	2215
United Kingdom	3170
France	2082
Spain	2760
Poland	655
United States	33887
Canada	3239
Mexico	3840
Brazil	2727
Chile	3134
Australia	4132
Venezuela	2833
Turkey	1983
Algeria	1267
United Arab Emirates	1254
Saudi Arabia	1166
Egypt	1006
Others	18957

Imports from some main countries and regions

Table 5 Unit: USD 10,000

	Value
Total Value of Imports	1118366
Taiwan,China	6209
Japan	31566
Korea Rep.	7301
Singapore	8844
Vietnam	39247
Malaysia	17064
Indonesia	29070
Thailand	12293
United Arab Emirates	27341
Saudi Arabia	42591
Oman	269602
Angola	150115
Libya	182432
Germany	13298
France	60892
Belgium	6864
United Kingdom	5537
Italy	7869
Netherlands	751
Austria	2966
Finland	971
Switzerland	2474
Canada	5264
United States	99906
Brazil	119
Australia	13088
New Zealand	1679
Ghana	20988
Azerbaijan	16201
Kazakhstan	12237
Algeria	10564
Others	13022

Foreign investment actually utilized: 1.641 billion USD, up 7.8% over the previous year

Value-added of Industry
52.115 billion yuan, expanded 8.8% year-on-year

Total Retail Sales of Consumer goods
85.234 billion yuan, climbed 15.0%

CPI
3.2%
The inflation rate is lower than the estimation at the beginning of the year. Food prices went up 5.2%.

12th Five-year Plan

According to the 12th Five-year Plan of Hainan province, it aims to promote the modern service industries, i.e. tourism, commercial exhibitions, modern logistics, and sports and leisure, as leading industries. It will also boost the new energy, new material and biomedical industries as pillar industries.

Source:

1. The American Chambre of Commerce in South China, *'White Paper' on the Business Environment in China 2013*
2. China Statistic Press, *Hainan Statistical Yearbook 2013*
3. The official website of the People's Government of Hainan Province, http://www.hainan.gov.cn/code/V3/zjhn.php