House of Switzerland 2008, China

Mediabriefing Beijing, November 22, 2007

Ambassador Dante Martinelli Ambassador Johannes Matyassy, CEO Presence Switzerland Manuel Salchli, Head of Major International Events Marcel Perren, CEO Lucerne Tourism



Mediabriefing, November 22, 2007 Contents

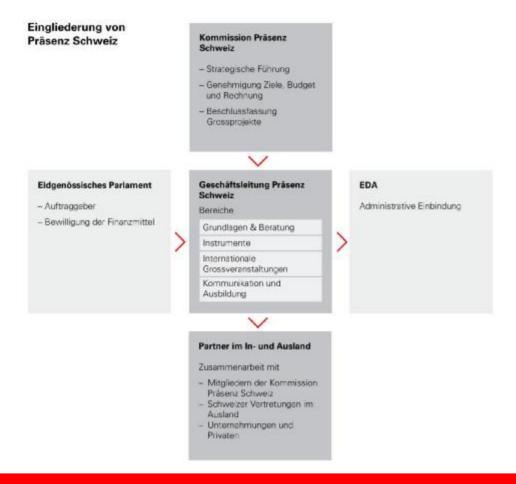
- Presence Switzerland and Nation Branding
- Image of Switzerland in China
- Switzerland's Communications Campaign
- House of Switzerland 2008
- Lucerne



Presence Switzerland & Nation Branding

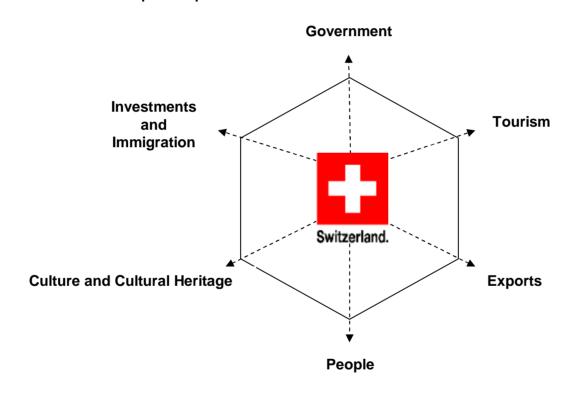


THE STRUCTURE OF PRESENCE SWITZERLAND



NATION BRANDING - NATIONS COMPETE!

What influences the perception of a nation:



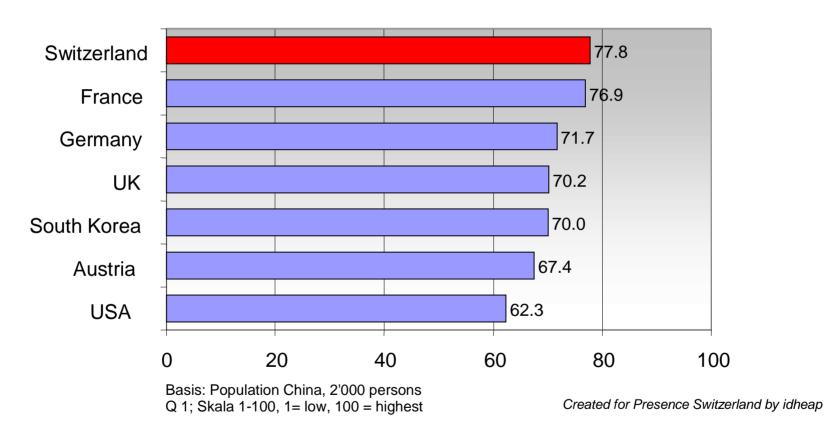
only the way
in which
these
particular
factors
interact can
have a
positive and
sustainable
influence on
the way a
country is
seen
abroad.



Image of Switzerland in China

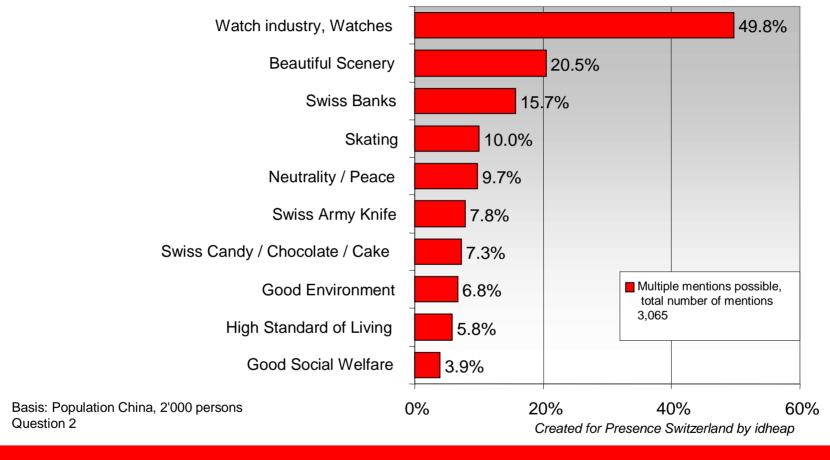


Switzerland's overall image with the people of China compared to a selection of benchmark countries



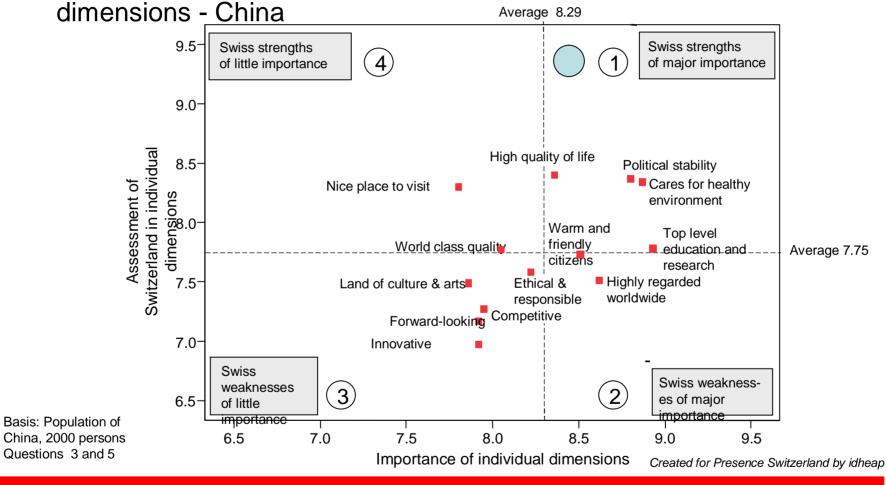


Active knowledge of Switzerland among the people of China





Combined view of the evaluation and importance of individual





Findings of Image Study

The image of Switzerland in China is:

1) excellent:

- excellent image among all questioned groups
- first ranking in benchmark
- better rating than Germany and France throughout the survey > ranking more important than absolute figures
- specifically good image in the upper and well educated class

2) stereotype:

- image is based on well known clichés
- political stability, environment protection and high quality of life are rated positively
- innovation potential and international competitiveness are rated more critically



Findings of Image Study

3) Very homogeneous

- Internal China assessment
- Worldwide assessment (image studies to date)
- General public assessment opinion leaders

Findings:

 Uniformity of opinions formed, strongly influenced by official sources (authorities, media), little diversity of opinion, little personal experience.
 Considerable influence of multipliers on opinion forming



Switzerland's Communications Campaign in China



SWITZERLAND'S COMMUNICATIONS CAMPAIGN Strategy

- >> Implementation of an interdisciplinary Swiss communication campaign in China, i.e. covering a wide range of topics to strengthen the positioning in the 2007- 2011 period. On the basis of the findings of the image study, the campaign should develop as follows:
- First contact with Switzerland making use of familiar, positive image dimensions
- Very good potential: only positive general dimensions
- Concentration on "quality of life" dimensions
 - >> One nation, one common approach



SWITZERLAND'S COMMUNICATIONS CAMPAIGN Nature of Content

- Focus: quality of life
 (+environment/innovation) = Better City, Better Life (Theme of Expo 2010. Sub-theme of the Swiss Pavilion: Innovation of Science and Technology in the City)
- 2. Focus: international reputation points of reference: neutrality, International Geneva, prestige/quality/excellence



SWITZERLAND'S COMMUNICATIONS CAMPAIGN Objectives

Strengthening and development of positive image dimensions and knowledge about Switzerland so as to improve the long term positioning in China in all relevant areas. This should promote greater interest and demand in all agreed target groups.

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Increase Switzerland's brand equity



SWITZERLAND'S COMMUNICATIONS CAMPAIGN Target Groups

- Media
- Leading universities
- Present and future opinion leaders in specific sectors (culture, business, science, education, tourism and public authorities)
- General public (in particular with the Expo 2010 Pavilion)



SWITZERLAND'S COMMUNICATIONS CAMPAIGN

Campaign with Three Main Pillars

Communications campaign



Swiss Pavilion at Expo 2010

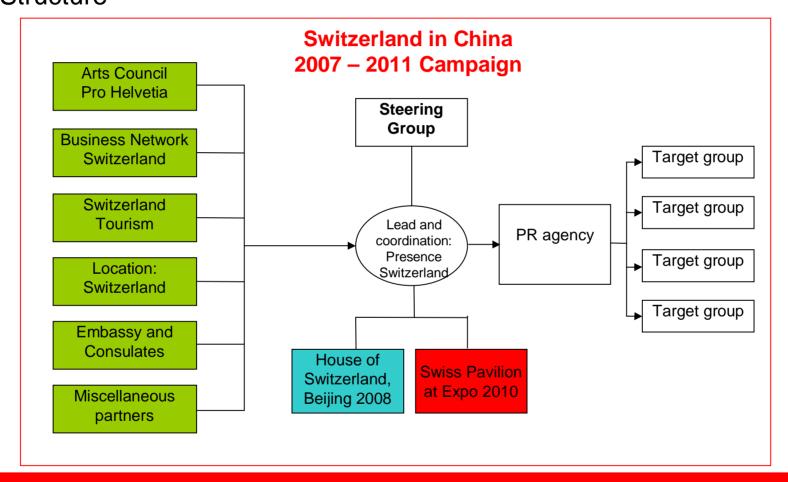
House of Switzerland Beijing 2008

Interdisciplinary
framework programme
(various events
and programmes)

Schweiz.



SWITZERLAND'S COMMUNICATIONS CAMPAIGN Structure





House of Switzerland 2008, China



The Olympic Games

Olympics: The Games of the XXIX Olympiad

Beijing 2008

Slogan: One World, One Dream

Date: 8 – 24 August 2008

Sports: 28 different summer sports

Athletes: 10,500

Media: 20,000 accredited journalists

Visitors: 10 millions expected





HOUSE OF SWITZERLAND 2008, CHINA Characteristics

- House of Switzerland is a well established brand at Olympic Games
- The House of Switzerland will be a rendezvous for all Swiss and for international and local visitors with an interest in Switzerland:
- Open to the general public, local and international
- Rendezvous for the Swiss Olympic delegation
- Networking platform, receptions, VIP and client events
- Marketing platform for Swiss regions as well as for other partners and sponsors



HOUSE OF SWITZERLAND 2008, CHINA Strong Partnership

Enhanced concept since 2006:

- Exclusively features a Swiss Destination
- 2008: Lake Lucerne Region under the motto > Essence of Switzerland
- Private-public partnership approach
- Lucerne along with partners ensure largest investment ever in the history of House of Switzerland



1) Project Management and Coordination:





2) Main Partners:





















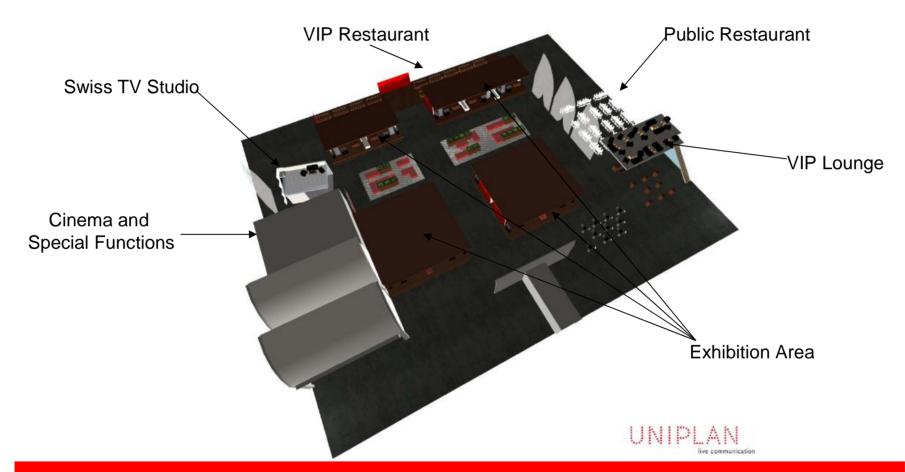








HOUSE OF SWITZERLAND 2008, CHINA Floorplan





Look and Feel





Look and Feel





Look and Feel



Thank you!

